

TRUST BOARD IN PUBLIC		Date: 27th October 2016	
		Agenda Item: 4.6	
REPORT TITLE:		Procurement Transformation Plan (PTP)	
EXECUTIVE SPONSOR:		Paul Simpson Chief Finance Officer	
REPORT AUTHOR (s):		Lee Edwards, Hayley Brown	
REPORT DISCUSSED PREVIOUSLY: (name of sub-committee/group & date)		N/A	
Action Required:			
Approval	Discussion	Assurance (√)	
Purpose of Report:			
A key requirement of the Lord Carter report was that every trust should have a local Procurement Transformation Plan in place. It highlights the key changes required to deliver the targets.			
Summary of key issues			
<p>This PTP is being presented to Board in line with instructions from NHSI Financial Efficiency Directorate. Currently the procurement service in SaSH scores well against the metrics (in general), noting the intention is for all trusts to do better. There are 3 key areas that we want to focus on for our PTP:</p> <ol style="list-style-type: none"> 1) The transition of the Procurement Team from a transactional based function to a more strategic, proactive department; 2) Develop and ratify a procurement strategy based on NHS standards, Lord Carter's recommendations and the Trust's objectives, and embed that across the organisation; 3) Communication with the rest of the Trust - whilst the Procurement Team have good relationships with our primary stakeholders we need to develop the way we communicate with the rest of the Trust. <p>Our overall aim is to achieve NHS Standards level 1 by October 2017 and level 2 by October 2018.</p>			
Recommendation:			
The Procurement Transformation Plan guidance specifies that the PTP needs to be approved by the Trust board.			
Relationship to Trust Strategic Objectives & Assurance Framework:			
SO5: Well led - Become an employer of choice and deliver financial and clinical sustainability around a patient focused clinical model			

Corporate Impact Assessment:	
Legal and regulatory impact	Meeting NHS Procurement and Commercial Standards
Financial impact	Further financial savings
Patient Experience/Engagement	None
Risk & Performance Management	Ensuring continuity of supply
NHS Constitution/Equality & Diversity/Communication	None
Attachment:	
SASH PTP.docx	

TRUST BOARD REPORT – 27th October 2016

Procurement Transformation Plan (PTP)

1. Introduction

This report is a key requirement of Lord Carter, it is a short document that highlights the key changes required by procurement to deliver the targets.

2. Main Content of the Report

The report consists of an executive summary, the trust procurement performance measures and the details of the procurement transformation plan. One of the performance measures is based on the NHS Procurement and Commercial Standards. There are 3 key areas that we want to focus on for our PTP:

- 1) The transition of the Procurement Team from a transactional based function to a more strategic, proactive department;
- 2) Develop and ratify a procurement strategy based on NHS standards, Lord Carter's recommendations and the Trust's objectives, and embed that across the organisation;
- 3) Communication with the rest of the Trust - whilst the Procurement Team have good relationships with our primary stakeholders we need to develop the way we communicate with the rest of the Trust.

3. Recommendation

The Procurement Transformation Plan guidance specifies that the PTP needs to be approved by the Trust board. After this is approved the next step is approval by NHS Improvement and then implementation.

Paul Simpson
Chief Finance Officer
October 2016